

SOC Assessment Services

Extensive experience and proven expertise for controls reporting

The Coalfire® portfolio of assessment services offers a comprehensive approach to address the compliance challenges organizations face. Coalfire Controls, an affiliate of Coalfire, is a fully licensed, accredited Certified Public Accountant (CPA) firm. With over 20 years of experience in cybersecurity assessments, our certified professionals can examine and report on your organization's System and Organization Controls (SOC) that protect sensitive data. Coalfire delivers more than 500 SOC reports annually and provides the following services:

Readiness assessments

During a readiness assessment, we help identify and document your controls, determine any gaps that need to be remediated prior to pursuing a SOC 1 or SOC 2 report, and provide recommendations on how to remediate the gaps identified.

SOC 1 reports

We conduct a formalized SOC examination and report on the suitability of design and implementation of controls at a specific point in time.

SOC 2 reports

We conduct a formalized SOC examination and report on the suitability of design and operating effectiveness of controls over time (typically at least six months). A SOC Type 2 report requires sample testing several controls – such as HR functions, logical access, and change management – to ensure the controls in place were operating effectively during the examination period.

SOC 3 reports

SOC 3 is a redacted SOC 2 Type 2 report that removes any proprietary and/or confidential information so it can be made publicly available. It is often utilized as marketing collateral.

SOC for cybersecurity reporting

The AICPA (American Institute of Certified Public Accountants) developed a cybersecurity risk management reporting framework that assists organizations as they communicate relevant and useful information about the effectiveness of their cybersecurity risk management programs. The framework is a key component of a new SOC for Cybersecurity engagement, through which we will help you report on your organization's enterprise-wide cybersecurity risk management program.

SOC for supply chain reporting

SOC for Supply Chain is the most recent addition to the AICPA's suite of SOC Services. This report is designed to provide relevant information to organizations up and down their supply chain and is specifically designed for all industries and stakeholders seeking to manage supply chain risks. We will help you to communicate certain information about the supply chain risk management efforts and assess the effectiveness of system controls that mitigate those risks.

SOC related reporting services

We can examine and report on the following SOC related controls.

- **Cloud Security Alliance Security Trust and Assurance Registry (CSA STAR) attestation:** Utilizes the SOC 2 framework to report on the suitability of the design and operating effectiveness of a cloud service provider's (CSP's) controls relevant to the applicable Trust Security Criteria (TSC) – including Security,

Availability, Confidentiality, Processing Integrity, and Privacy – and the suitability of the design and operating effectiveness of its controls in meeting the criteria in the CSA Cloud Controls Matrix (CCM).

- **BSI C5 attestation:** Addresses the cloud computing compliance criteria catalogue (C5) developed by the Federal Office for Information Security in Germany (Das Bundesamt für Sicherheit in der Informationstechnik or BSI).
- **Agreed-upon procedures:** For other subject matter, we can issue reports based on agreed-upon procedures under SSAE standards. In conducting these engagements, our objectives would be to apply procedures that are established by the specified parties and issue a written practitioner's report that describes the procedures and findings.

Combined Frameworks Reporting

Leveraging our over 20 years of experience, expertise across more than 75 frameworks, and our compliance automation platform, Compliance Essentials, we can couple your SOC report with other assessment efforts to reduce audit fatigue and even provide a combined report (e.g., SOC and HIPAA or SOC and CSA STAR).

Why Coalfire?

Compliance Capabilities Leader

Coalfire is a member of the AICPA peer review program. 75% of our SOC engagements are to provide expertise for the top 5 cloud service providers signifying our commitment to quality and professional standards.

Tailored Delivery Experience

Coalfire's experts are dedicated specialists in specific frameworks, ensuring tailored solutions for each client. They understand the entirety of the client's business and function as strategic partners rather than just one-time vendors.

Compliance Essentials Platform

Our compliance automation platform, Compliance Essentials, is a SaaS platform that supports over 75 frameworks. Compliance Essentials helps organizations implement coordinated assessments to eliminate duplication of efforts.

For more information visit coalfire.com/soc-assessment-services or [contact us](#).